



# **Blueprints - Open innovation marketplace**

# University – Industry Interaction Mechanisms 2.0



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# Open Innovation Marketplace for Universities to facilitate direct connections between University researchers and external partners



#### **PROEJCT TEAM – OPEN INNOVATION MARKETPLACE**

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# Open Innovation Marketplace(Definition)

An online university Open Innovation Marketplace (OIMP) is a technology-transfer-oriented online platform, facilitating direct connections between university researchers and trusted external partners.

If successfully implemented, university and industry can connect with new partners around the globe for their innovation and research projects, get **unique online collaboration opportunities** and **share knowledge** about technologies with **guaranteed protection of their intellectual property and confidentiality**.

Pilot 3.7 is focusing on the design and development of a process to implement an **OIMP at TU Darmstadt** for **technology transfer**, to facilitate direct connections between university researchers, research groups and external partners (the Industry, RTOs, SMEs and Startups).

# **Process overview**





# STEP 0 Project definition

- Align the objectives & actors' roles.
- All actors believe that collaboration in R&D mostly happens between trusted partners.
- Actors want to create a process backed by an open innovation platform to share innovations with external stakeholders and easily make trustworthy contacts, encouraging them to join R&D projects.
- Set up platform requirements and functionalities.
- KPIs and user satisfaction questionnaire definition (e.g. number of technology calls and technology offers posted, time to first response, number of platform members, etc.).

#### **CHALLENGES & TIPS**

- Actors' goals and objectives alignment.
- Competing goals between the actors; reach out consensus on how to operate the OIMP and the engagement level.
- Active communication between partners.
- Compromises; actors' active involvement.



#### **MAIN ACTORS**

- Technology transfer office
- University's core external stakeholders
- Platform provider & IT support

#### **ENABLING ELEMENTS**

- Webex
- Telephone calls
- Regular e-mails
- f2f meetings

#### TIMEFRAME

#### 3 months

#### **STEP 1**

# Open Innovation Platform selection, design approval and setup

- Open Innovation Platform selection and setup of the platform by technology transfer office and platform provider.
- Draft design of Open Innovation platform and platform demo for all actors.
- Agree on how to invite users to the platform and formulate an invitation text by technology transfer office.
- Choose a person from the University to be trained as a platform administrator.
- Harmonise the platform's design and features with the University's corporate design and research output management needs.
- Select and prepare initial content (technology offers and innovation needs) to be presented to platform users.

#### **CHALLENGES & TIPS**

- Clear message to researchers' community about the OI Marketplace benefits (R&D funding, collaboration opportunities with the industry, showcase your R&D output,..).
- Align OIMP features to University research output information management needs.
- Reliable server to host the OI Marketplace.
- Responsibilities and milestones.

**STEP 2** 



#### **MAIN ACTORS**

- Platform provider and IT support
- Technology transfer office
- University's core external stakeholders
- Platform administrator

#### **ENABLING ELEMENTS**

- Webex
- Telephone calls
- Regular e-mails
- OI platforms market research
- f2f meetings

#### TIMEFRAME

#### 6 months

#### **STEP 2**

# Test run of the Open Innovation Marketplace (OIMP)

- Invite actors to join the OIMP.
- Post initial content for testing the platform (technology offers and innovation needs).
- Monitor matchmaking process and analyse matchmaking results.
- KPIs and users questionnaire analysis.
- Decision on confidential or open environment for information exchange among OIMP users.

#### Output 1:

Results of the KPIs.

Results of the questionnaire (user satisfaction).

Report on OI Marketplace implementation process, recommendations, DOs and DON'Ts, new platforms requirements.

#### **CHALLENGES & TIPS**

- Quality and quantity of technology calls and offers.
- Active support of the OIMP by the platform provider and the administrator (e.g. invitations, new technology offers).
- Handling of confidentiality and intellectual property issues.
- Activating partners to provide technology offers/calls.



#### **MAIN ACTORS**

- Platform provider and IT support
- Technology transfer office
- University's core external stakeholders
- Platform administrator
- Research groups

#### **ENABLING ELEMENTS**

- Email alerts to OI platform users on new postings
- Chat messages from platform users
- Webex
- Regular e-mails
- KPIs dashboard & questionnaire

#### 2 months

STEP 2

STEP 1

## STEP 3 Platform release

- Agree on how to invite users to the platform and formulate an invitation text.
- Invite research groups, individual researchers and external industry, RTOs and other stakeholder partners to join the Open Innovation Marketplace.
- Organise a workshop to present the features and capabilities of the new Open Innovation Marketplace.
- Help users who have difficulties in using the Open Innovation Marketplace.



#### **MAIN ACTORS**

- Research groups
- Science manager and Innovation manager from Industry, RTOs and other external stakeholders
- OIMP administrator

#### **ENABLING ELEMENTS**

- Invites send by OIMP administrator
- Workshop to research groups
- Help center
- Information desk e-Mail

#### TIMEFRAME

#### 2 months

### CHALLENGES & TIPS

- Write the invitation messages in the language spoken at your university. Avoid spam type mail.
- Keep the invitation message short and simple.
- Try to adopt an existing community in order to have the "critical mass" of users right from the start.

STEP 0

8

# STEP 4

# Run and maintain the OI platform

- Evaluate user satisfaction and adapt the platform.
- Benchmark analysis.
- Review of technology offers and calls based on KPIs during step 4 to identify areas of improvement.

#### Output 2:

Results of the KPIs.

Results of the questionnaire (user satisfaction).

Report on OI platform implementation process, recommendations, DOs and DON'Ts.

Full operative OI platform.





#### MAIN ACTORS

- Research groups
- Science manager and Innovation manager from Industry, RTOs and other external stakeholders
- OIMP administrator
- OIMP provider

#### **ENABLING ELEMENTS**

- Email alerts to OIMP users on new postings
- Chat messages from OIMP users
- Webex
- E-mail
- Questionnaire

#### TIMEFRAME

As long as the OIMP is used

Insights



#### **CHALLENGES & TIPS**

- The volume, accuracy and quality of content created (technology calls and technology offers).
- Handling of confidentiality and intellectual property issues.
- The size and engagement of the Open Innovation Marketplace community.
- Provide SotA OI platform that allows process and framework implementation.
- Ability to engage university researchers to actively participate (content creation, responsiveness, trust, ..).
- Building a legal framework that allows actors to freely operate (e.g. restrict information exchange to nonconfidential information only, integration of online NDAs, MTAs, etc.).
- Industry/ SMEs, RTOs, and startups to set-up a clear technology roadmap that can be easily transformed into research and innovation programs.

# Learning points



- Most important findings
  - The opening of the platform for companies strongly correlated with the confidentiality of the platform environment.
  - The first impression of a new online platform determines whether the idea is well-received or not. A well-designed and intuitive user interface needs to be provided.
  - From an industrial perspective, the tool could evolve into the best place to identify centres-ofexcellence, startups etc., which are currently performing state-of-the-art research and/or developing new concepts that could be converted into real product innovation opportunities.

#### Most important recommendations

- Distributed postings of technology calls or offers among several people didn't work out. There had to be one person in charge to coordinate the platform activities within the whole organisation.
- The participation of both technology providers and seekers needs to be as wide as possible, (as is the case with any internet-based search and comparison tool; the wider the forum, the more effective the tool). Conversely, restricting participation of either side directly leads to limitations in the effectiveness of the tool.
- Controlling user access to the OIMP under the principle of a "managed community" hampered the motivation of new users to join the OIMP. This was due to delays in gaining access approval from the platform administrator.

# References



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